






# CHARTERED WEALTH MANAGER® (CWM®)

*A Global Certification in Wealth Management from AAFM, USA*

*“Connect your career to the world”*

Avail classroom learning from the only authorized education provider for AAFM in Kerala

For Details:  +91 93495 12345  info@schoolofhedge.com  www.schoolofhedge.com

Wealth Management Industry is one of the fastest growing disciplines of the Financial Services Sector and India is one of the fastest growing wealth management markets presently. All this growth in the wealth and wealthy has generated a strong interest in the Indian Wealth Management Industry by both domestic and foreign players in the market. The CWM® Certification has been extensively remodeled for India and is designed to equip you with the skill and expertise to take your wealth management career to the next level of professionalism.

## AMERICAN ACADEMY OF FINANCIAL MANAGEMENT (AAFM , USA)

- A worldwide Board of Standards and Financial professional organization
- Member Presence in 151+ Countries
- 50,000 + Chartered Wealth Managers® Globally
- AAFM® works with more than 800 Universities
- Global recognition agreement with AACSB and ACBSP Accreditation Agency.

## CHARTERED WEALTH MANAGER®– AREAS OF LEARNING

- International Wealth Management
- Financial Advisory and Tax Planning
- Financial advisory support to clients
- Liasing with large corporate clients for debt syndication & structured equity advisory.
- Developing higher level skills in financial analysis



## REGISTRATION PATHWAYS

### COMPULSORY PATHWAY

- ✓ **NO** Prior work Experience in Financial Services
- ✓ Candidate needs to appear for both Level 1 & Level 2 examinations

### EXPERIENCE PATHWAY

- ✓ Minimum 3 years work experience in a Financial Services Related Field needed
- ✓ Candidate needs to appear for only Level 2 examination

## CWM® CERTIFICANTS ARE IN DEMAND IN THE FOLLOWING FIELDS:

- Banking • Wealth Management & Investment Advisory Companies • Asset Management Companies • Stock Broking & Financial Services Companies • Financial Planning Services • Life & General Insurance • Credit Counselling Organizations • Comprehensive Advisory Business

## WHO SHOULD PURSUE A CWM® CERTIFICATION?

- Suitable for all those who wish to move into Wealth Management & Financial Planning Services
- Students undergoing their under graduate or post-graduation courses
- Product Heads & Managers who wish to learn or reinforce all the technical aspects of the financial services business
- Professionals from Banks, Mutual Fund Houses, NBFCs, Wealth Management, Family Office, Advisory firms, etc
- Relationship Managers in Wealth Management / Private Banking who wish to achieve a globally recognized certification
- Independent Financial Advisors who manage HNI clients and wish to enhance their technical skills & competencies

## THE HEDGE SCHOOL ADVANTAGE

- Expertise: All our faculty are Certified Financial Planners & Chartered Wealth Managers with rich industry experience
- Extensive coverage of study material through class room training
- Interactive sessions and enhanced learning aided by mock tests & case-studies
- Opportunity to participate in job-based Internship programmes (as needed)

## TESTIMONIALS

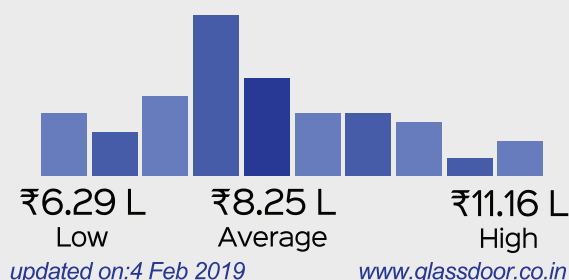
*The CWM® course is very highly rated in the financial sector, and really helped me to continue my professional development. The practical content of the course now forms the basis of my daily work. The course challenges you and helps you fulfil your potential".*

**Divya Abhijit CWM®, ICICI Bank, USA**

*"I definitely recommend the CWM® programme to everyone who is ready for a new professional challenge. AAFM deservedly can be considered as a recognized leader in educational programmes for banking professionals not only in India & USA, but all over the world."*

**Brijesh Sureshchandra Mishra CWM®, Dubai, UAE**

## WEALTH MANAGER SALARIES IN INDIA (₹8.25 Lakh/ yr Average)



Contact us :

**+91 93495 12345**